

Krishank Fintech Services LLP
Comprehensive Wealth & Financial



COMPANY PROFILE

Presentation - 2026

krishankfintech.com



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Company Overview

Welcome to Krishank Fintech Services LLP, your dedicated and trusted partner in mastering the complexities of the modern financial landscape. We believe that true financial freedom is not a destination, but a journey—one that requires expert guidance, disciplined strategy, and an unwavering focus on long-term security. We don't just manage wealth; we cultivate peace of mind.

CEO Profile

Our dedicated leadership team comprises Krishna Agrawal and Priyanka Agrawal.



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Company Vision & Mission



Company Vision

Our vision is to bridge the gap between traditional financial wisdom and cutting-edge digital efficiency.

The 'Fintech' in our name signifies this dual commitment to providing personalized advisory services that leverage technology to deliver faster, smarter, and more accessible solutions.



Company Mission

We execute this through a collaborative approach, actively partnering with industry experts to ensure comprehensive advice.

We use cutting-edge digital tools to enhance efficiency, accuracy, and client reporting.



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Core Values



Integrity

Absolute transparency in all dealings and recommendations.



Excellence

Striving for the highest standards in service delivery and strategic planning.



Innovation

Placing your financial success and security at the forefront of every decision.



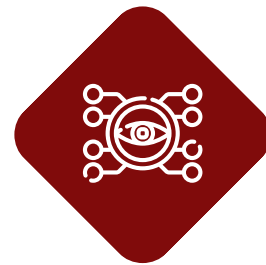
Collaboration

Maintaining rigorous compliance and regulatory standards as an AMFI registered distributor.

The Krishank

Advantage & Achievements

Our Track Record



95% Client Satisfaction

This high metric is a testament to our dedicated, personalized service and our ability to consistently meet and exceed client expectations.



5+ Years of Experience

While the LLP was established in 2024, our team brings five or more years of collective, proven experience in navigating diverse market cycles and delivering results in financial consulting.



85% Increase in Portfolio Value

This figure reflects the efficacy of our tailored strategies—evidence that a disciplined, well-managed financial plan yields substantial, sustainable growth for our clients.

Compliance & Trust



We are formally registered as an **AMFI Mutual Fund Distributor (ARN-307882)**, reflecting our adherence to regulatory standards and professional accountability.

Investment Consultation & Wealth Management



**Equity Mutual
Funds**



**National Pension
Scheme (NPS)**



**Portfolio
Management
Services (PMS)**



**Goal-Based
Investment Strategies**

Krishank Fintech offers a robust suite of investment consultation and wealth management services designed to secure your financial future. Our tailored approach includes goal-based equity mutual funds for optimal market growth, structured National Pension Scheme (NPS) investments for tax-efficient retirement planning, and professional Portfolio Management Services (PMS) for disciplined, long-term wealth accumulation. By actively tracking daily markets and proactively evaluating your portfolio, we ensure your financial roadmap strictly aligns with your specific life milestones and risk appetite.



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Term Life Insurance

Health & Family Insurance

Commercial & Personal Vehicle Insurance

Travel Insurance

Employee Group Health

Child Savings & Retirement Plans

Insurance Solutions

We provide comprehensive insurance solutions tailored to protect individuals, families, and corporate entities against unforeseen risks. Our offerings range from personal coverage—including term life, health and family, personal vehicle, and travel insurance, as well as child savings and retirement plans—to robust corporate policies like employee group health and commercial vehicle insurance. This extensive coverage ensures that both your personal well-being and your business assets remain thoroughly protected under all circumstances.

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Financial & Taxation Services

Our financial and taxation services streamline your operational finance with precision and transparency. We deliver strategic direct and corporate tax planning to optimize costs while ensuring strict regulatory compliance, alongside accurate fund accounting and financial reporting to drive informed decision-making. Additionally, we offer seamless liquidity solutions through loans against mutual funds, allowing you immediate access to capital without the need to liquidate your core investments.

Direct & Corporate Tax Planning

Fund Accounting & Financial Reporting

Loan Against Mutual Funds



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Audit, Strategy & Risk Management Services

Assurance & Internal Controls

**Strategy & Transactions (Valuation, Cost
Optimisation, M&A Support, Restructuring)**

**Business Process Solutions (Operational Finance,
HR & Payroll)**

**Financial Services Risk Management (Banking &
Capital Markets)**

Krishank Fintech provides rigorous audit, strategy, and risk management services tailored for complex business operations and capital markets. We ensure high discipline through assurance and internal controls, while offering expert advisory for corporate valuation, M&A support, cost optimization, and restructuring. By streamlining business process solutions for HR, payroll, and operational finance, we implement integrated risk mitigation frameworks that enhance overall business efficiency and strategic growth.

Competitive Advantages

Proven Experience

Our team brings five or more years of collective, proven experience in navigating diverse market cycles and delivering results in financial consulting.

Professional Team

We are formally registered as an AMFI Mutual Fund Distributor (ARN-307882), reflecting our professional accountability.

Efficient Processes

Leveraging cutting-edge digital tools to make your financial data clear, actionable, and easily accessible.



Human Resources

At Krishank Fintech, we foster a dynamic and professional work culture deeply rooted in discipline, accountability, and continuous growth. Our team of experienced professionals thrives in a collaborative ecosystem specifically designed to bridge traditional financial wisdom with modern digital efficiency. We are also committed to nurturing future industry leaders through comprehensive training and development, actively expanding our talent pool by offering dedicated internship programs across Finance, Marketing, and Data Analytics.

Experienced Professionals

Training & Development

Professional Work Culture

Discipline & Accountability





Future Commitment

Sustainable Development

Integrating comprehensive risk assessment and long-term viability principles into our portfolio management strategies to ensure sustainable, multi-generational wealth creation.

Service Quality Enhancement

Continuously upgrading our digital tools and actively upskilling our dedicated team to maintain our 95% client satisfaction rate and deliver seamless, transparent advisory experiences.

Business Expansion

Broadening our trusted network by partnering with leading financial platforms and expanding our customized solutions to serve a wider demographic of individuals and corporate entities.

Social Responsibility

Actively promoting financial literacy and transparency, empowering our clients and the broader community to make informed, secure, and confident financial decisions.

Contact Information

At Krishank Fintech, we are committed to providing accessible and transparent communication for all your financial advisory needs. Whether you are seeking personalized wealth management, corporate tax planning, or robust insurance solutions, our dedicated team is ready to assist you.



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THANK YOU

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